



1 Account Information

| | |
|---|-----------------------------------|
| Name <i>(Your name as it appears in your plan)</i> <input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. <input type="checkbox"/> Dr. _____ | Advanta IRA Account Number |
|---|-----------------------------------|

2 Asset Details What Type of Asset are you Selling?

Real Estate
Address

Loan (secured or unsecured)
Borrower's Name Address (if applicable)

LLC/LP/Private Stock
Entity Name

Precious Metals (List below)

| Quantity <i>(Number of units, etc.)</i> | Metal Type | Asset Name Description <i>(U.S. Silver Eagle, 1 oz.)</i> | Troy oz./each | Price <i>(Per number of units, etc.)</i> | Total Sales Price <i>(Quantity x price)</i> |
|--|------------|---|---------------|---|--|
| | | | | | |
| | | | | | |
| | | | | | |
| Total: | | | | | |

Trading Account
Brokerage Firm

Other
Describe

3 Sale/Satisfaction Details Is this a Partial or Full Sale/Satisfaction (select one):

| | | | | | |
|---|---|-------------------------------------|--|---|-------------------------------------|
| <input type="checkbox"/> PARTIAL SALE/SATISFACTION The asset will remain on the books and the value will be adjusted to reflect the partial sale. | | | <input type="checkbox"/> FULL SALE/SATISFACTION The asset will be REMOVED from your account once the funds have been received. | | |
| Units/Percentage to be sold | Price per unit <i>(if applicable)</i> | Amount to be received by IRA | Units/Percentage to be sold | Price per unit <i>(if applicable)</i> | Amount to be received by IRA |

4 Document Details

Will documents need to be signed and remitted for this sale? Yes No *(If No, skip this section)*

Documents to be signed an/or remitted *(Describe below)*

1. _____

2. _____

3. _____

Where would you like these documents to be sent?

| | | |
|-------------|----------------|-------------------------|
| Name | Address | City, State, Zip |
| | | |

5 Fees

How would you like to pay for your fees? *(Fees must be paid before transactions can be processed).*

Account *(account must have sufficient funds for investment and fees)*

 Credit Card *(complete card info below)*

Card Type:
 VISA
 MC
 AMEX
 DISCOVER

Credit Card Number: _____ **Exp. Date:** _____

Billing Address: _____

Signature: _____

6 Special Instructions

7 Signature and Acknowledgement

I understand that my account is self-directed and that the Administrator or Custodian do not review the merits, legitimacy, appropriateness and/or suitability of any investment purchase or sale in general, including, but not limited to, any investigation and/or due diligence prior to selling any investment, or in connection with my account in particular. I acknowledge that I have not requested that the Administrator and/or Custodian provide, and the Administrator and/or Custodian have not provided, any advice with respect to the investment directive set forth in this Sale Authorization.

I understand that it is my responsibility to conduct all due diligence, including, but not limited to, search concerning the validity of title, and all other investigation that a reasonably prudent investor would undertake prior to selling any investment. I understand that neither the Administrator nor the Custodian determine whether this investment is acceptable under the Employee Retirement Income Securities Act (ERISA), the Internal Revenue Code (IRC), or any applicable federal, state, or local laws, including securities laws.

I understand that it is my responsibility to review any investments to ensure compliance with these requirements. I understand that neither the Administrator nor the Custodian is a "fiduciary" for my account and/or my investment as such terms are defined in the IRC, ERISA, and/or any applicable federal, state or local laws. I agree to release, indemnify, defend and hold the Administrator and/or Custodian harmless from any claims, including, but not limited to, actions, liabilities, losses, penalties, fines and/or claims by others, arising out of this Sell Direction Letter and/or this investment, including, but not limited to, claims that an investment is not prudent, proper, diversified or otherwise in compliance with ERISA, the IRC and/or any other applicable federal, state or local laws. In the event of claims by others related to my account and/or investment wherein Administrator and/or Custodian are named as a party, Administrator and/or Custodian shall have the full and unequivocal right at their sole discretion to select their own attorneys to represent them in such litigation and deduct from my account any amounts to pay for any costs and expenses, including, but not limited to, all attorneys' fees, and costs and internal costs (collectively "Litigation Costs"), incurred by Administrator and/or Custodian in the defense of such claims and/or litigation. If there are insufficient funds in my account to cover the Litigation Costs incurred by Administrator and/or Custodian, on demand by Administrator and/or Custodian, I will promptly reimburse Administrator and/or Custodian the outstanding balance of the Litigation Costs. If I fail to promptly reimburse the Litigation Costs, Administrator and/or Custodian shall have the full and unequivocal right to freeze my assets, liquidate my assets, and/or initiate legal action in order to obtain full reimbursement of the Litigation Costs. I also understand and agree that the Administrator and/or Custodian will not be responsible to take any action should there be any default with regard to this investment.

I am directing you to complete this transaction as specified above. I confirm that the decision to sell this asset is in accordance with the rules of my account, and I agree to hold harmless and without liability the Administrator and/or Custodian of my account under the foregoing hold harmless provision. I understand that no one at Administrator and/or Custodian has authority to agree to anything different than my foregoing understandings of Administrator's and/or Custodian's policy. If any provision of this Sale Authorization is found to be illegal, invalid, void or unenforceable, such provision shall be severed and such illegality or invalidity shall not affect the remaining provisions, which shall remain in full force and effect.

For purposes of this Sale Authorization, the terms Administrator and Custodian include Advanta IRA, its agents, assigns, joint ventures, licensees, franchisees, affiliates and/or business partners. I declare that I have examined this document, including accompanying information, and to the best of my knowledge and belief, it is true, correct and complete.

Print Name: _____

Signature: _____ **Date:** _____